Presentation to the Annual SHIP Retreat 2012

Opportunities for Record Linkage Today & Tomorrow But will the Obstacles Prevail?

D'Arcy Holman



THE UNIVERSITY OF Western Australia "This morning I am speaking on behalf of a group concerned with record linkage in the North-East of Scotland ... I would like to deal with the practical problem of introducing record linkage into an existing service and particularly with the difficulty of making certain that the costs of record linkage are seen to be justified.

The immediate needs have been, firstly, a reorganization of patient identification on a regional scale making certain that enough information is being collected; secondly, an improvement in the methods of recording; and, thirdly, a study of the feasibility of linkage and its likely costs.

It would now appear that we have misjudged our priorities and are in danger of being accused either of proposing facilities we cannot fully justify or, if successful, of developing facilities we will be unable to exploit.

It would not be far from true to say that record officers, clinicians and administrators are neither willing, ready nor able to utilize record linkage, and this has very serious implications."



THE INTRODUCTION OF RECORD LINKAGE IN NORTH EAST SCOTLAND

R. DEANS WEIR

THE first point that I must make is that this morning I am speaking on behalf of a group concerned with Record Linkage in the North-East of Scotland, and this includes many people outside the three research units which function in this area. I would like to deal with the practical problem of introducing record linkage into an existing service and particularly with the difficulty of making certain that the costs of record linkage are seen to be justified.

Certainly so far as Aberdeen was concerned there were few problems in convincing people about the ultimate benefits and need for record linkage, and the fact that this was coupled with a population of manageable size in an area with certain geographical and administrative advantages was encouraging. Plans for the phased introduction of linkage were produced and approved. It was agreed that the immediate needs were firstly, a reorganization of patient identification on a regional scale making certain that enough information was being collected; secondly, an improvement in the methods of recording and, thirdly, a study of the feasibility of linkage and its likely costs. No one knew what this would involve ; initially it might involve more cost and perhaps no saving at all because if the system could then do more, more would be asked of it and as a result running costs would be even greater. Paradoxically the advantages of linkage were at the same time likely to be the greatest drawbacks to its introduction. Simply to argue that the system would be more efficient is not enough.

The means by which record linkage could be used and exploited seemed at that time obvious and therefore of less importance and their consideration was postponed. It would now appear that we have misjudged our priorities and are in danger of being accused either of proposing facilities we cannot fully justify or, if successful, of developing facilities we will be unable to exploit.

The purpose of record linkage is to bring together reliable and related items of information. Techniques to achieve this goal will very soon be available, and it will be possible to apply these techniques if wished on a national scale. Against this is the cost and the fact that we are not in a position to make use of such facilities. It would not be far from true to say that records officers, clinicians and 55

Record Linkage in Medicine

Proceedings of the International Symposium, Oxford, July 1967

Edited by E. D. Acheson



E & S Livingstone Ltd

Dr RD Weir, Dept Pub Health & Soc Med, University of Aberdeen

Record Linkage Record Linkage in Nedicine Proceedings of the International Proceedings Official July Bort

Edited by Acheson E. D. Acheson

Program Handbook

International Data Linkage Conference

2-4 May 2012 Perth, Western Australia

Advancing knowledge for better health and social outcomes



S Livingstone Ltd

Government of Western Australia

Child Health Research

THE UNIVERSITY OF WESTERN AUSTRALIA

Curtin University

The Gatherings

Record Linkage in Medicine

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• Oxford UK, 1967.

- Hosted by Oxford Regional Hospital Board.
- 118 participants and 29 papers from 8 countries.
- Speakers incl. Acheson, Newcombe, Doll.
- 2 Scottish papers (Weir, Heasman).



- Perth Australia, 2012 (45 years later).
- Hosted by Data Linkage Australia consortium (WA).
- 365 participants and 132 papers from 13 countries.
- Speakers incl. Stanley, Martens, Goldacre, Ford.
- 3 Scottish papers (Frank, McGilchrist, Sethi).

1967: Today's Agenda

- **1. Establishment/development of data linkage systems**
- 2. Methods of data matching (probabilistic, deterministic)
- **3.** Epidemiologic applications to health problems
- 4. Genealogical data linkage (pedigrees, families/sibships)
- 5. Confidentiality and legal issues
- 6. Extending data linkage to education sector

Total papers = 29

Record Linkage

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1967: Tomorrow's Aspirations

(One interpretation)

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- Prove utility of data linkage to inform policy & practice and also assist in health service operations [eg, identifying high risk individuals; early warning of ADRs].
- □ Use in aetiologic research [eg, cohort studies for chronic disease; disease correlation studies; twin and other genetic studies].
- Use in disease surveillance [eg, birth defects, chronic diseases].
- Automation of data linkage to reduce manual processes.
- Enabling legislation to mandate national data linkage.



1997: The Obstacles

(One interpretation)

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- Lack of credibility and interest due to little or not track record.
- Some politically hostile clinicians and service administrators.
- Confidentiality interests [eg, doctors' fears of litigation].
- Non-existence of data [eg, beyond hospitals, births & deaths].
- Paper records; not 'machine-coded' data.
- Poor quality data [identifiers, key clinical fields].
- Inadequate computing power [eg, 40K RAM was a boast!].
- Clunky, ad hoc software.
- Unaffordable cost [eg, £30,000 + £7,000 pa in NE Scotland].



2012: Today's Agenda

- b health problems 44
- Epidemiologic applications to health problems (CVD, cancer, diabetes, aging, pharmaceuticals, injury)
- 2. Governance and security (controls, anonymisation, delivery) 19
- 3. Early childhood education, protection & health
- 4. Quality of data & links (missing, coding, linkage errors)
- 5. Development of (mostly) national data linkage systems
- 6. Privacy and legal issues
- 7. Benefits of successful data linkage systems
- 8. Ancillary methods (ascertainment algorithms, visual)
- 9. Methods of data matching (cyphers, encrypted, ecological)
- **10.** Consumer/community participation
- **11. History**
- 12. Housing and health
- 13. Training

16

12

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2012: Tomorrow's Aspirations (One interpretation)

- □ Further inter-sectoral extensions of data linkage.
- □ Inter-generational, intra-uterine and life course research.
- □ Integration with human genome and other biomarker research.
- Integration with research using spatial analysis.
- Use of new study designs and multi-level modelling.
- International research collaborations and knowledge transfer.

Were there any glaring omissions?

Support for intervention research in design, selection and outcome ascertainment.



Tomorrow's Aspirations: A more local view in WA

- □ Inter-sectoral extensions: Vulnerable populations.
- □ Inter-generational & life course: Family Connections System.
- **Biomarker research: Busselton family cohort and others.**
- □ Spatial analysis: Exposure libraries.
- New study designs: Pharmacovigilance.
- □ International: Meta-analyses → integrated data sets.
- Interventions: Service delivery trials.



2012: The Obstacles

(One interpretation)

- Tensions between government transparency and secrecy.
- Some politically hostile govt officials and data custodians.
- Conservative legal interpretations of regulatory frameworks.
- Focus on 'one-legged' governance [data security without regard to research functionality].
- Timeliness failure due to complex system issues.
- Lack of expert system architects and data analysts.
- BUT
- Computing hardware and software are up to task & inexpensive.
- Data are machine readable and generally of adequate quality.
- ✓ The track record of benefits has become difficult to refute.



2057: Today's Agenda

PROGRAM SCREENBOOK AND SYNOPSES

2057

Nuuk & Cyberspace 31 May 2057

7TH WORLD ASSEMBLY OF INTEGRATED HUMAN AND EARTH DATA JURISTS





Thank you